



## Life Insurance Advisor

LIFE

AUTO

HEALTH

HOME

### Welcome to your life insurance checkup!

Spend a quick minute answering a few short questions about life insurance plans and needs to determine the state of your life insurance wellbeing.

If you also complete the health, auto and home sections you will get a great snapshot of your insurance portfolio.



Completed



All the information you provide for this checkup will be kept **confidential**. We will not ask you for any information that can be used to contact you unless you request a quote.

### First, let's get some general information

GENDER

Male

Female

ZIP\*

94117

AGE\*

MARRIED?

Yes

No

Next

Do you know for certain that your family would be financially taken care of if you died tomorrow? If not, you need life insurance, which provides a safety net for the loved ones who depend on your income to survive. But where should you start and how much life insurance do you need? The Insurance Advisor will help you find out. There are two main types of coverage are available: term life and permanent life insurance. These can help pay big expenses, such as your mortgage, and also can replace the salary your family would lose once you're gone. Term life is cheaper but has an end date, such as 30 year from its inception, while whole life stays in affect continually and may build up a cash value. The Insurance Advisor helps identify what type of insurance is best for your particular situation. If you already have life insurance, you may not have enough to adequately take care of your beneficiaries. Knowing which type of life insurance you have and the payout amount will help you answer the questions asked in this section of the Insurance Advisor, but if you are uncertain it's fine to guess. You'll get recommendations on how much life insurance you need based on your answers

**\*Insurance Advisor is an educational tool.**

The Insure.com Insurance Advisor is an educational tool created to help you learn about auto, health, home and life insurance. The tool is designed to help consumers understand how the different types of insurance coverage options work, as well as what factors to consider when selecting types of coverages and limits. The recommendations are for informational purposes, and not intended to take the place of a certified financial planner, but instead are intended to assist you in making your own decisions about insurance. They may not take into account ALL factors, such as your budget, risk tolerance, family situation or activities, which may affect the type and amount of insurance that would be right for you. In addition, state insurance laws and insurance company underwriting rules may affect available coverage and its cost.

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## Health Insurance Advisor

LIFE

AUTO

HEALTH

HOME

### Welcome to your health insurance checkup!

Let's get started by answering a few questions about your current health insurance situation.

The health portion of our Insurance Advisor takes a minute or less to complete. If you complete the life, auto and home sections you will receive a comprehensive overview of your insurance portfolio.



0%

Completed



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### First, let's get some general information

GENDER

Male

Female

ZIP\*

94117

AGE\*

MARRIED?

Yes

No

Next

It is important to review your current health insurance plan each year BEFORE open enrollment because that is normally the only time to you're allowed to make changes to your health plan. The only other time you can make changes is if you qualify for a special enrollment period. To qualify for special enrollment, you typically must have had a recent change in your circumstances, for example, gotten married, divorced, changed jobs, lost a job or aged out of your parents' plan. Regardless of whether open enrollment is open or not, it's wise to assess your health plan periodically so you can be aware of what changes you may need when the time comes.

Though health insurance is currently mandated by the federal government unless you want to pay a penalty at tax time, having the bare minimum required by law likely won't be enough to ensure sufficient coverage. The Health Insurance Advisor will provide you with more information on open enrollment and tips for buying an individual health plan. Additionally, you'll get information on how to transition your adult-aged children off your plan, if needed. Also, depending on your answers, you will receive information on dental and vision plans, as well.

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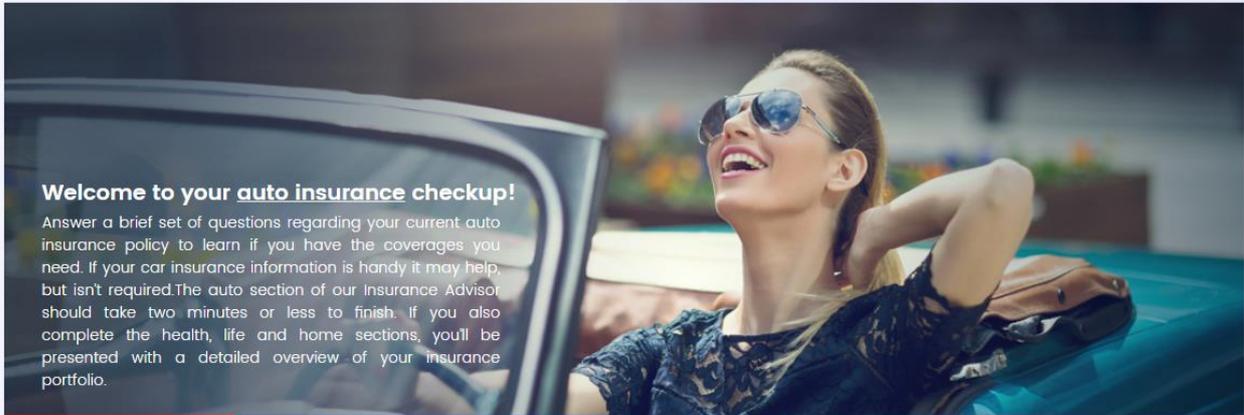
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# Auto Insurance Advisor

- LIFE
- AUTO**
- HEALTH
- HOME



## Welcome to your auto insurance checkup!

Answer a brief set of questions regarding your current auto insurance policy to learn if you have the coverages you need. If your car insurance information is handy it may help, but isn't required. The auto section of our Insurance Advisor should take two minutes or less to finish. If you also complete the health, life and home sections, you'll be presented with a detailed overview of your insurance portfolio.

**0%**

Completed

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### First, let's get some general information

GENDER  Male  Female

ZIP\*

AGE\*

MARRIED?

**Next**

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